

Ill-Health Medical Examination Request Form for a Deferred Member

Section A -

This section must be completed by the deferred member and forwarded to NILGOSC. Alternatively, it may be completed by NILGOSC on the deferred member's behalf, but the deferred member must complete Section B overleaf.

I would like to apply for early payment of my deferred benefits on the grounds of permanent ill-health. Please arrange a medical examination with the Committee's Occupational Health Doctor to determine whether I meet the criteria for ill-health retirement.

Surname:

First Name:

Address:

Postcode:

Pension Reference Number(s):

National Insurance Number:

Date of Birth:

Telephone Number / Mobile Telephone Number:

Former Employer:

Former Occupation:

Date deferred benefits are payable:

Date left the Scheme:

Section B - to be completed by the deferred member

In order to process your claim for an ill-health pension, the Committee needs your permission to obtain and hold your medical details. A medical examination cannot be arranged until the statement below has been signed.

I hereby give my consent to NILGOSC and its medical advisers to request or obtain any medical records or reports which are relevant to my claim for ill-health benefits and to such information being used or kept in compliance with Data Protection legislation.¹ I understand that in providing my consent, I can also withdraw it at any time however this will render NILGOSC and its medical advisers unable to proceed with my request.²

My preferred location for my medical examination with the Committee's Doctor is:

Belfast Dungannon Holywood Ballykelly

Signature:

Date:

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Please enclose any medical reports from your GP or treating physician that may help the Committee Doctor to assess your eligibility for immediate payment of ill-health benefits.

Please detail below any additional information that you feel relevant to allow the Committee to arrange an appointment i.e. availability for appointments, adjustments or facilities required during your visit.

Checklist

Please ensure that you have enclosed: (please tick below)

- This completed form
- Your medical consent i.e. ensure that you have signed Section B of this form
- Supporting medical reports

¹ 'Data Protection legislation' encompasses the EU General Data Protection legislation ('GDPR') and any relevant UK Data Protection legislation.

² As per the GDPR, NILGOSC will collect special categories of personal information from you in order to fulfill your request. In fulfilling the request, NILGOSC may also pass your health data and other collected data on to another data controller in the form of an Independent Registered Medical Practitioner or your employer. The purpose of this transfer of data is to conduct medical assessments and provide reports on your health that will impact and inform your application for ill-health retirement. For more information on how we process your personal information, please refer to our Privacy Notice for Scheme Members and beneficiaries.