

Transfer Quotation Request Form

If you have benefits in another pension scheme/s, you might want to consider transferring them to the Local Government Pension Scheme (NI). If you would like NILGOSC to investigate a transfer on your behalf, please complete and return this form, providing as much information as possible, within one month of receipt of your Scheme welcome letter. If you would like NILGOSC to investigate more than two transfers, please use a continuation sheet. Returning the completed LGS8 form to NILGOSC is only the first step of the pension transfer process and is not your written authority to transfer.

You must accept a pension transfer by returning your completed discharge form within 12 months of joining the LGPS (NI).

Section 1: Member Details

Name:

Date of Birth:

Pension Reference Number:

National Insurance Number:

Address:

Postcode:

Section 2 – Current Employer Details

Full Name of Employer:

Job Title/Post:

Section 3 – Former Scheme Details

Transfer Request 1

Full Name of Employer:

Dates of Service:

Scheme Name and Address:

Postcode:

Surname known by in this scheme:

Reference Number:

Transfer Request 2

Full Name of Employer:

Dates of Service:

Scheme Name and Address:

Postcode:

Surname known by in this scheme:

Reference Number:

I give authority to NILGOSC to obtain any information required in connection with my pension benefits from the administrators or trustees of any pension scheme of which I am or have been a member. I understand that I cannot transfer pension benefits into the LGPS(NI) more than one year after my date of joining.

Member Signature :

Date:

I have completed and enclosed form LGS10 outlining my previous employment history.