

Example 2 - Assumed Pensionable Pay (APP) – Weekly Paid Member

Member earns: £332.42 per week to 3 January 2015
£339.72 per week from 4 January 2015

Went onto half pay sick from 6 February 2015 to 4 April 2015

Back to full pay from 5 April 2015

Retired due to ill-health on 27 June 2015

The employee has CARE membership from 1 April 2015 so **APP is needed from 1/04/2015 – 4/04/2015** as they were on half pay during this time.

Annual APP for CARE Pension

Go back 12 weeks before the member went to half pay – (14/11/2014 – 5/02/2015). This must be split into two calculations as the member received a pay rise during this time.

14/11/2014 – 3/01/2015 (7 weeks) x £332.42 = £2,326.94

4/01/2015 – 5/02/2015 (5 weeks) x £339.72 = £1,698.60

£4,025.54 – APP for 12 weeks

To get the weekly rate of APP - £4,025.54 / 12 = **£335.46 per week** → Figure for section 6 a

We only need APP for 1/04/2015 – 4/04/2015 (3 working days), not the full week (5 working days) as shown above.

£335.46 / 5 x 3 (working days) = **£201.28** → Figure for section 5 – APP Component AND section 6 b

Pensionable Pay from 5/04/2015 – 27/06/2015

£339.72 x 12 (weeks) = £4,076.64

Pensionable Pay (including APP) from 1/04/2015 – 27/06/2015

£201.28 + £4,076.64 = **£4,277.92** → Figure for section 5 – Pensionable pay (including APP)

APP for ill-health enhancement

Go back 12 weeks prior to the pay period where ill-health occurred – (29/03/15 – 20/06/15).

The member was on notional pay (pre 15) for 2/5 and APP for 3/5 for 1 week (29/03/15 – 4/04/15) and full pay for 11 weeks (5/04/15 – 20/06/15) of this time.

Full pay - £339.72 x 11 (weeks) = £3,736.92

+ £337.17 (1 week notional + APP) = £4,074.09

£4,074.09 x 52.2 (weeks) / 12 = **£17,722.29** → Annual Assumed Pensionable Pay Figure for section 6 c

Leaver's Form

Section 5 - CARE pay (including any Assumed Pensionable Pay (APP)) – to be completed for all members with Post 31 March 2015 membership

The APP component of pensionable pay should be noted in the separate column provided, as well as being included in the Main and 50/50 Section Pensionable Pay columns.

| Pensionable pay in the current financial year to date of leaving | | | | | |
|--|--------------|--|-----------------|---|-----------------|
| Date From | Date To | Main Section Pensionable Pay (including APP) £ | APP Component £ | 50/50 Section Pensionable Pay (including APP) £ | APP Component £ |
| 1 April 2015 | 27 June 2015 | £4,277.92 | £201.28 | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Total | | £4,277.92 | £201.28 | | |

Section 6 - Assumed Pensionable Pay (APP)

a) Basis of Calculation: Monthly Weekly
Weekly/Monthly Rate of Pay: £

b) to be completed if APP included in the total pensionable pay in section 5 above.

| Assumed pensionable pay in the current financial year to date of leaving | | |
|--|------------------------|---------------------------|
| Date reduced pay commenced | Date reduced pay ended | Assumed Pensionable Pay £ |
| 1 April 2015 | 4 April 2015 | £201.28 |
| | | |
| Total | | £201.28 |

c) to be completed for members retiring on permanent ill-health grounds and death in service

| | |
|----------------------------------|--|
| Annual Assumed Pensionable Pay £ | <input type="text" value="17,722.29"/> |
|----------------------------------|--|

Section 7 – Contributions Record

a) Pensionable Pay and the Pension Contributions deducted in the financial year to date of leaving.

Current year ending 31 March as per LGS 7/7A.

Main Scheme

| Pensionable Pay | Employee Basic Contributions | Employee Added Years Contributions | Employee Additional Regular Contributions | Employee Additional Pension Contributions (APCs) | AVCs | Employer Contributions (excluding APCs) | Employer APCs |
|-----------------|------------------------------|------------------------------------|---|--|------|---|---------------|
| £ | £ | £ | £ | £ | £ | £ | £ |