

Opt-out Notice

Opting out of the Local Government Pension Scheme (Northern Ireland)

Section B – Monitoring

To be returned directly to NILGOSC

In order to identify reasons why employees decide to opt out of the Scheme, it would be helpful if you could complete the following questions and return Sections B and C directly to NILGOSC. The information you give us will be used to improve our communications and help us to understand what members feel is important.

Please note you will not be identified through the information provided. You may however leave blank any question you do not wish to answer.

Please tell us the name of your employer

Under the following categories, please tick any or all boxes that apply to you.

Why have you decided to opt out of the scheme?

- | | |
|---|--|
| <input type="checkbox"/> I have made other financial plans or pension arrangements to cover income for retirement and protection for my family. | <input type="checkbox"/> I am employed on a short-term contract. |
| <input type="checkbox"/> I no longer wish to contribute a percentage of my pay towards a pension. | <input type="checkbox"/> I do not plan to stay in Local Government employment. |
| <input type="checkbox"/> I do not think that the scheme benefits meet my needs. | <input type="checkbox"/> I do not understand the literature for this pension scheme. |
| <input type="checkbox"/> I would prefer to contribute to a scheme where the benefits are for myself only and do not include dependants' benefits. | <input type="checkbox"/> I do not understand pensions in general. |
| <input type="checkbox"/> I cannot afford the contributions (e.g. job is not well paid, other financial commitments). | <input type="checkbox"/> I do not know how secure/safe pensions are. |
| <input type="checkbox"/> I do not think it is worth my while paying in. | <input type="checkbox"/> The rules on pensions keep changing. |
| <input type="checkbox"/> I think it is too expensive or not good value for money. | <input type="checkbox"/> I am already in the scheme for other jobs. |
| <input type="checkbox"/> It is too early/late for me to think about pensions. | <input type="checkbox"/> Other (please specify) |
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Section C – Equality

NILGOSC is fully committed to fulfilling its responsibilities under Section 75 of the Northern Ireland Act. As part of that commitment, we strive to ensure membership of the LGPS (NI) is made available to all persons who are eligible to join and to address inequalities (if any) that impact on our members or potential members.

In order to identify and address any potential inequalities, we are seeking to gather some information about those who have elected to opt out of the Scheme. We would therefore appreciate if you would complete the following questions.

Please note, this section of the form will not be seen by your employer and you will not be identified through the information provided. You may however leave blank any question you do not wish to answer.

a) Gender

- Male
- Female
- Transgender
- Not listed

b) Age

- 16-21
- 22-30
- 31-40
- 41-50
- 51-60
- 61-64
- 65+

c) Community Background

- Buddhist
- Hindu
- Jewish
- Muslim
- Protestant
- Roman Catholic
- Sikh
- Other (please specify)

d) Race

- Bangladeshi
- Black African
- Black Caribbean
- Chinese
- Indian
- Irish Traveller
- Mixed Ethnic Group
- Other Asian Background
- Other Black Background
- Pakistani
- White
- Other (please specify)



Section C continued

i) Political opinion

- Nationalist Unionist Other, e.g.
Alliance, Green Party
(Please specify)

j) Sexual orientation

- Bisexual Gay Heterosexual Lesbian Not listed

Thank you for taking the time to complete this questionnaire. Section A should be returned directly to your employer.

Sections B and C should be returned directly to:

**Monitoring Officer,
NILGOSC,
Templeton House,
411 Hollywood Road,
Belfast, BT4 2LP**

or emailed to info@nilgosc.org.uk